Fiduciaire Jean-Marc Faber

ANACAP

PRESS RELEASE

FOR IMMEDIATE RELEASE
25th March 2025

Fiduciaire Jean-Marc Faber's shareholders sell a majority stake in the group to London-based private equity specialist AnaCap

Fiduciaire Jean-Marc Faber ("FJMF" or the "Group"), a leading Luxembourg based independent provider of trust, fund, corporate, accounting, tax and payroll services, today announces that it will partner with AnaCap to drive the next stage of its corporate development.

Founded in 1995 by Jean-Marc Faber, FJMF is a member of the Ordre des Experts-Comptables ("OEC") and employs approximately 70 people, led by its three partners Jean-Marc Faber, Christophe Mouton and Daniel Galhano. The Company serves as a "one-stop-shop" provider for more than 1,800 clients, mostly institutional fund customers and patrimonial clients.

FJMF has experienced significant growth in recent years, fueled by a combination of strong organic growth and strategic acquisitions. Together with AnaCap, a market-leading private equity investor specialising in business services, technology and software within the European financial ecosystem, FJMF will further build out its client services and be an active consolidator in the highly fragmented corporate and fund services market. All three FJMF partners will remain actively involved in the business. The transaction is expected to close during the first half of April.

Jean-Marc Faber, Founder and Managing Partner at FJMF, commented:
"We are pleased to partner with AnaCap and are very excited by what lays ahead of us for this new chapter. AnaCap's entrepreneurial approach, track record and shared ambitions convinced us that they were the right partner to support us in our growth journey. We have very high ambitions for the Company as we look to continue expanding the value proposition for our clients and become a trusted consolidator in the corporate, fund and trust services sector."

Steven Gringoire, Director at AnaCap, added:
"We look forward to working closely with the entire team at FJMF and are thrilled for them to join the AnaCap platform. We were impressed with the Company's recent growth, market reputation and constant focus on the quality of its services. We see an opportunity to cement FJMF's leading position through increased M&A activity, continuous growth and expansion of the product proposition in an attractive sector. We are very excited for the next chapter of the company's growth."

Nassim Cherchali, Managing Partner at AnaCap, concluded:
"We are delighted to announce this partnership with FJMF. This represents AnaCap's third investment in our latest flagship, with several other transactions already in the pipeline. This acquisition aligns with the AnaCap philosophy of partnering with founder-led platforms to support them during their next stage of growth. We believe FJMF is well-positioned to become a key consolidator in a highly fragmented local market, with this consolidation leading to improved service offerings for clients."

PwC Luxembourg acted as exclusive M&A advisor to the shareholders of FJMF. Arendt & Medernach provided legal advice.

Notes to the Editor :

FJMF
(https://fjmf.lu/en/)

Founded in 1995 by Jean-Marc Faber, Fiduciaire Jean Marc Faber ("FJMF") is a leading independent provider of trust, fund and corporate services based in Luxembourg.

The Company serves more than 1,800 clients with a team of 70 full-time equivalents ("FTEs") and is renowned for its comprehensive suite of services, which include corporate administration, accountancy, trust, fund and payroll services among other service offerings.

Under the leadership of Jean-Marc Faber, alongside Partners Christophe Mouton and Daniel Galhano, FJMF has experienced robust organic growth supported by a series of strategic acquisitions, solidifying its position as a trusted partner for fund, corporate and patrimonial clients from over the globe.

With a commitment to excellence and a client-first approach, FJMF continues to drive value and deliver innovative solutions tailored to the evolving needs of the financial services industry.

AnaCap
(www.anacap.com)

AnaCap is a market-leading partner for founders and entrepreneurial management teams, investing in lower mid-market Services, Software and Technology within the European financial ecosystem.

Since 2016, the firm has raised over €2 billion of capital and deployed successfully into a strong strategy with 80+ deals across Western and Northern Europe.

AnaCap's focus is on lower mid-market buyouts, management buy-in or buy-outs of businesses in need of capital, expertise and sophistication to execute organic and inorganic strategies.

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